



## **Michelle Z. McDonald**

### Representative Transactions

- Represented owners in the acquisition and securitized financing of multiple manufactured housing parks located throughout the United States. Served as owner's counsel in all regulatory and licensing matters with respect to owner's business activities in the manufactured housing industry
- Represented two national hotel developers/operators in connection with numerous acquisitions, financings, developments, sales of assets and corporate restructuring across the country including, most recently, in Denver, Dallas, Missouri, Houston and Omaha
- Represented a family office/private equity fund in connection with the purchase and sale of 28 multi-family apartment complexes throughout the country with an aggregate value of \$800 million and financing a total of \$300 million in FHA multi-family originating and supplemental loans
- Represented regional bank in the origination of a construction loan for a 123-room Hyatt Summerfield Suites
- Served as part of counsel team that provided corporate and real estate expertise in connection with a \$34 million debt restructuring for an agricultural commodity trading business
- Represented a national corporation in the negotiation of numerous early retail lease terminations for multiple portfolios
- Represented a national bank in the origination, restructuring and workout of numerous local and national complex real estate financing transactions totaling more than \$400 million
- Represented a national bank in the modification of a revolving credit facility secured by properties located in six separate jurisdictions located throughout the country
- Served as part of counsel team to a nationally recognized media advertiser in connection with Denver land-use matters involving outdoor advertising devices.
- Represented a regional restaurant developer in connection with the structure of sale-leaseback financing for restaurants in the Denver metro area.
- Served as part of a counsel team that provided real estate expertise in connection with the Make it Right program, which is helping to rebuild homes in New Orleans' Lower 9th Ward
- Represented a local developer in connection with the acquisition, development, and disposition of office condominium portfolios and developable land parcels throughout Colorado, including, most recently, an office condominium development consisting of four separate buildings and the entitlement and sale of land for the construction of a multi-family housing developments.



- Represented a large national fund in connection with the restructuring of several debt/equity projects in Steamboat Springs, Colorado